

## NOTICE OF EXTRAORDINARY GENERAL MEETING IN AXICHEM

The shareholders in aXichem AB (publ) are invited to the Extraordinary General Meeting on Wednesday March 6, 2024, at 10 a.m. in the company's premises, Södergatan 26, in Malmö.

### Right to participate in the General Meeting and notification

Shareholders who wish to participate in the General Meeting must:

- be entered in the share register prepared by Euroclear Sweden AB regarding the conditions on Tuesday February 27, 2024, and
- register for the meeting no later than Thursday February 29, 2024. Notification must be made by post to aXichem AB (publ), Södergatan 26, 211 34 Malmö, Sweden, indicating "Extraordinary General Meeting". Registration can also be done by e-mail to [post@axichem.se](mailto:post@axichem.se). The notification must state the name, personal or corporate registration number, number of shares, address, daytime telephone number and, where applicable, the number of any accompanying assistants (maximum two) who are intended to be brought to the meeting.

### Nominee-registered shares

To be entitled to participate in the Extraordinary General Meeting, a shareholder whose shares are held in the name of a nominee must, in addition to providing notification of participation, register its shares in its own name so that the shareholder is recorded in the share register relating to the circumstances on Tuesday February 27, 2024. Such registration may be temporary (so-called voting right registration) and is requested from the nominee according to the nominee's routines at such a time in advance as the nominee determines. Voting right registrations completed by the nominee no later than Thursday February 29, 2024, are taken into account when preparing the share register.

In aXichem there are 21,496,325 shares and votes. The company does not hold any own shares.

### Proxy, etc.

If a shareholder is represented by proxy, a written and dated proxy must be issued. If the proxy is issued by a legal entity, a certificate of registration or equivalent certificate of authority must be enclosed. Proxy forms are provided on the company's website [www.axichem.com](http://www.axichem.com) and are sent free of charge to shareholders who request it and state their postal address. To facilitate registration at the meeting, the proxy, certificate of registration and other certificates of authority should be sent to the company, as set out above, so that it is received no later than on Tuesday March 5, 2024.

### Proposal for the agenda

1. Opening of the Extraordinary General Meeting
2. Election of chairman at the Extraordinary General Meeting
3. Preparation and approval of the voting list
4. Approval of the agenda
5. Election of one or two persons who shall approve the minutes
6. Determination of whether the Extraordinary General Meeting has been duly convened
7. The Board's proposal for a resolution regarding amendment of the Articles of Association
8. Approval of the Board's resolution on a new issue of units
9. Closing of the Extraordinary General Meeting

### Resolution proposal

#### **Articles of Association (item 7)**

The Board proposes that the Extraordinary General Meeting resolves on changing the limits of the Articles of Association regarding the share capital and outstanding shares.

Suggested wording:

#### *4. Share capital*

*The share capital must be a minimum of SEK 4,250,000 and a maximum of SEK 17,000,000.*

#### *5. Number of shares*

*The company must have a minimum of 21,400,000 and a maximum of 85,600,000 shares.*

#### **New issue of units (item 8)**

The Board proposes that the Extraordinary General Meeting resolves to approve the Board's resolution from February 1, 2024, to issue not more than 5,374,081 units, consisting of in total 26,870,405 shares of class A and 26,870,405 warrants of series TO1A.

The record date for the right to participate in the rights issue shall be March 8, 2024. Subscription for units shall be made during the period March 11, 2024 – March 25, 2024.

The company's shareholders shall be entitled to subscribe for the units with pre-emptive rights. Subscription may also be made without pre-emptive rights, as set forth in the complete issue resolution. Each on the record date existing share shall entitle to one (1) unit right, and four (4) unit rights entitle to subscription for one (1) unit. Each unit consists of five (5) shares of class A and five (5) warrants of series TO1A.

For each unit, an amount of SEK 7.50 shall be paid, which corresponds to a subscription price per share of SEK 1.50. The warrants are issued free of charge.

Each warrant entitles to subscription for one (1) new shares of class A. The warrants can be exercised for subscription for new shares during the period October 8, 2024 – October 21, 2024, at a subscription price per share determined as an amount corresponding to the volume weighted average price for the company's share on Nasdaq First North Growth Market during the period October 1, 2024 – October 7, 2024.

Through the issue, no more than 26,870,405 new shares are issued, and the share capital can be increased with no more than SEK 5,374,081. Furthermore, through the issue, no more than 26,870,405 warrants are issued, and if exercised in full the share capital will be increased with no more than SEK 5,374,081.

For further details and information on the background to and reasons for the new issue of units, refer to aXichem's press release on February 1, 2024.

---

#### **Other information**

Complete resolution material will be presented by making it available on the company's website, [www.axichem.com](http://www.axichem.com), and at the company's office. Copies of the documents are sent to shareholders who request it and state their postal address. The Extraordinary General Meeting share register is also kept available at the company. The shareholders are reminded of their right to request information according to Chapter 7 Section 32 of the Swedish Companies Act.

#### **Processing of personal data**

For information on how your personal data is processed go to <https://www.euroclear.com/dam/ESw/Legal/Integritetspolicy-bolagsstammor-svenska.pdf>. aXichem AB (publ) has organization number 556739-8663 and is located in Lund.

Lund in February 2024  
**aXichem AB (publ)**  
*The Board of Directors*